ADC/2025-26/FR.

November 11, 2025

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sir/Madam

Sub: Outcome of the Board Meeting

Ref: Scrip Code: 523411

Further to our letter dated September 25, 2025, we write to inform you that the Board of Directors of the Company at their meeting held today i.e., November 11, 2025, has inter-alia, approved the unaudited financial results of the Company for the quarter and half-year ended September 30, 2025.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose the following:

1. Unaudited financial results of the Company for the quarter and half-year ended September 30, 2025.
2. Independent Auditors Report with respect to the above financial results.

The Board Meeting commenced at 12.20 p.m. and concluded at 13.35 p.m.

The above information will be made available on the Company's website at www.adckcl.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For ADC India Communications Limited

RAMAM OORTHY GANESH
Digitally signed by RAMAMOORTHY GANESH
Date: 2025.11.11 13:49:50 +05'30'

R. Ganesh
Company Secretary

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
ADC India Communication Limited

1. We have reviewed the accompanying statement of unaudited financial results of ADC India Communication Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003





per Pushkar Sakhalkar
Partner
Membership No.: 160411
UDIN: 25160411BMLZPX8220

Place: Mumbai
Date: November 11, 2025

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
No.10C, 2nd Phase, 1st Main, P.B. No. 5812, Peenya Industrial Area, Bangalore 560 058
Tel: +91 80 2839 6102 | Website: www.adckcl.com

Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2025

(Rs. In Lakhs except Earning per share)

Sl. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations						
	a) Sale of products	4,566.01	4,504.07	5,068.15	9,070.08	9,920.42	18,671.15
	b) Other operating income	9.02	6.80	11.21	15.82	22.58	39.02
	Total Revenue from operations	4,575.03	4,510.87	5,079.36	9,085.90	9,943.00	18,710.17
2	Other income	97.65	78.88	108.12	176.53	196.06	380.92
	Total income (1+2)	4,672.68	4,589.75	5,187.48	9,262.43	10,139.06	19,091.09
3	Expenses						
	Cost of materials consumed	324.94	132.11	315.10	457.05	655.48	1,345.29
	Purchase of stock-in-trade	3,432.04	3,076.08	3,476.76	6,508.12	6,036.18	12,746.42
	Changes in inventories of finished goods, stock-in-trade and work in progress	50.04	389.33	(102.16)	439.37	649.69	312.03
	Employee benefits expense	135.87	122.85	128.95	258.72	244.11	522.71
	Finance costs	0.02	0.26	0.35	0.28	1.89	1.82
	Depreciation and amortisation expense	5.55	4.92	5.61	10.47	10.88	21.47
	Other expenses	182.14	198.27	198.21	380.41	444.68	864.34
	Total Expenses	4,130.60	3,923.82	4,022.82	8,054.42	8,042.91	15,814.08
4	Profit before tax (1+2-3)	542.08	665.93	1,164.66	1,208.01	2,096.15	3,277.01
5	Tax expense						
	Current tax	138.00	172.00	290.00	310.00	511.00	812.00
	Taxes relating to earlier years	(25.95)	(0.28)	-	(26.23)	-	(2.57)
	Deferred tax (credit) / charge	(1.20)	(2.94)	2.36	(4.14)	16.86	21.82
	Total tax expense	110.85	168.78	292.36	279.63	527.86	831.25
6	Net profit after tax (4-5)	431.23	497.15	872.30	928.38	1,568.29	2,445.76
7	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss	8.78	(1.23)	(9.60)	7.55	(5.39)	(5.13)
	(ii) Income tax relating to items to that will not be reclassified to profit or loss	(2.21)	0.31	2.42	(1.90)	1.36	1.29
	Total Other Comprehensive Income / (Loss)	6.57	(0.92)	(7.18)	5.65	(4.03)	(3.84)
8	Total Comprehensive Income (6+7)	437.80	496.23	865.12	934.03	1,564.26	2,441.92
9	Paid-up equity share capital (Equity share of face value of Rs. 10 each)	460.00	460.00	460.00	460.00	460.00	460.00
10	Other Equity	-	-	-	-	-	6,537.35
11	Earnings per share (EPS) (Not Annualised)						
	Basic / Diluted EPS	9.37	10.81	18.96	20.18	34.09	53.17

1 The above results have been reviewed by the Audit committee and approved by the Board of Directors at their meetings held on November 11, 2025. The statutory auditors have carried out a Limited Review of the results for the quarter.

For and on behalf of the Board of Directors

M.J.N.

Mylaraiah J.N
Managing Director
DIN : 06675260

Place : Bangalore
Date : November 11, 2025

ADC India Communications Ltd.

SIGNED FOR IDENTIFICATION BY
SRBC & CO LLP
MUMBAI

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
No.10C, 2nd Phase, 1st Main, P.B. No. 5812, Peenya Industrial Area, Bangalore 560 058
Tel: +91 80 2839 6102 | Website: www.adckcl.com

2. Segment information for the quarter and half year ended September 30, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	a. Telecommunication	374.41	285.70	660.51	660.11	1,165.74	2,143.49
	b. IT - Networking	4,200.62	4,225.17	4,418.85	8,425.79	8,777.26	16,566.68
	Total	4,575.03	4,510.87	5,079.36	9,085.90	9,943.00	18,710.17
	Less : Inter segment revenue	-	-	-	-	-	-
	Revenue from operations	**4,575.03**	**4,510.87**	**5,079.36**	**9,085.90**	**9,943.00**	**18,710.17**
2	**Segment Results**						
	a. Telecommunication	65.40	84.75	250.30	150.15	406.82	608.50
	b. IT - Networking	382.95	514.65	834.47	897.60	1,559.34	2,447.99
	Total	**448.35**	**599.40**	**1,084.77**	**1,047.75**	**1,966.16**	**3,056.49**
	Add/(Less) :						
	a. Interest income (net)	96.32	69.37	86.03	165.69	143.34	289.34
	b. Other un-allocable expenditure net of un-allocable income	(2.59)	(2.84)	(6.14)	(5.43)	(13.35)	(68.82)
	Total Profit Before Tax	**542.08**	**665.93**	**1,164.66**	**1,208.01**	**2,096.15**	**3,277.01**
3	**Segment Assets**						
	a. Telecommunication	697.85	721.15	986.02	697.85	986.02	895.02
	b. IT - Networking	3,760.40	4,303.97	3,355.47	3,760.40	3,355.47	4,221.74
	c. Unallocable	6,011.70	5,682.64	5,394.54	6,011.70	5,394.54	6,321.63
	Total	**10,469.95**	**10,707.76**	**9,736.03**	**10,469.95**	**9,736.03**	**11,438.39**
4	**Segment Liabilities**						
	a. Telecommunication	271.67	191.15	249.33	271.67	249.33	338.68
	b. IT - Networking	2,462.36	2,972.49	2,088.12	2,462.36	2,088.12	2,920.16
	c. Unallocable	34.55	50.54	128.90	34.55	128.90	1,182.20
	Total	**2,768.58**	**3,214.18**	**2,466.35**	**2,768.58**	**2,466.35**	**4,441.04**
5	**Capital Employed**						
	Segment Assets (3) - Segment Liabilities (4)	**7,701.38**	**7,493.58**	**7,269.68**	**7,701.38**	**7,269.68**	**6,997.35**

Notes:

3 The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (Ind AS 108). The identification of segments is consistent with performance assessment and resource allocation by the management and as reviewed by Chief Operating Decision Maker (CODM).

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For and on behalf of the Board of Directors

M.J.N.

Mylaraiah J.N
Managing Director
DIN : 06675260

ADC India Communications Ltd.

Place : Bangalore
Date : November 11, 2025

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Statement of Assets and Liabilities as at September 30, 2025

(Rs. In Lakhs)

Particulars	As at 30-September-25 Unaudited	As at 31-March-25 Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	279.28	276.48
(b) Intangible assets under development	43.90	23.65
(c) Financial assets		
(i) Other financial assets	9.32	10.46
(d) Deferred tax assets (net)	28.39	26.15
(e) Current tax assets (net)	424.91	335.24
(f) Other non-current assets	29.30	29.30
Total non-current assets	**815.10**	**701.28**
Current assets		
(a) Inventories	1,363.26	1,657.50
(b) Financial assets		
(i) Trade receivables	2,633.45	3,089.10
(ii) Cash and Cash equivalents	5,523.85	4,764.39
(iii) Other bank balances	34.55	1,172.21
(c) Other current assets	99.74	53.91
Total current assets	**9,654.85**	**10,737.11**
Total assets	**10,469.95**	**11,438.39**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	460.00	460.00
(b) Other equity	7,241.38	6,537.35
Total equity	**7,701.38**	**6,997.35**
Non-current liabilities		
(a) Provisions	50.53	62.02
Total non-current liabilities	**50.53**	**62.02**
Current liabilities		
(a) Financial liabilities		
(i) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	40.45	63.30
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,328.36	2,846.80
(ii) Other financial liabilities	217.86	1,383.34
(b) Provisions	36.37	30.43
(c) Other current liabilities	95.00	55.15
Total current liabilities	**2,718.04**	**4,379.02**
Total liabilities	**2,768.57**	**4,441.04**
Total equity and liabilities	**10,469.95**	**11,438.39**

For and on behalf of the Board of Directors

M.J.N.

Mylaraiah J.N
Managing Director
DIN : 06675260

Place : Bangalore
Date : November 11, 2025

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Statement of Cash Flows for the half year ended September 30, 2025

(Rs. In Lakhs)

Particulars	30-September 2025 Unaudited	30-September 2024 Unaudited
Cash flow from operating activities		
Profit before tax	1,208.01	2,096.15
Add / (Less)		
Adjustments to reconcile profit before tax to net cash flows		
Depreciation and amortization expense	10.47	10.88
Reversal of doubtful trade receivables and advances	(0.26)	(1.67)
Bad debts written off	-	0.04
Provision for warranty	5.00	-
Unrealized foreign exchange (gain) (net)	(23.74)	(17.45)
Interest expense	0.28	1.89
Interest income	(165.69)	(119.27)
Provision for slow moving / obsolete Inventory	(24.36)	63.89
Operating profit before working capital changes	1,009.71	2,034.46
Movements in working capital :		
(Decrease) in trade payables	(513.46)	(901.34)
(Decrease) in other financial liabilities	(27.81)	(32.04)
Increase in provisions	1.62	11.90
Increase / (Decrease) in other current liabilities	39.85	(1.09)
Decrease in inventories	318.61	536.76
Decrease in trade receivables	451.56	496.05
(Increase) / Decrease in financial and other assets	(49.07)	6.54
Cash generated from operations	1,231.01	2,151.24
Direct taxes paid (net of refunds)	(373.45)	(411.44)
Net cash generated from operating activities (A)	**857.56**	**1,739.80**
Cash flows from investing activities		
Purchase of assets, including capital advances	(33.51)	(11.51)
Interest received	165.69	110.66
Net cash generated from investing activities (B)	**132.18**	**99.15**
Cash flows from financing activities		
Dividends paid on equity shares	(230.00)	(1,365.53)
Finance cost paid	(0.28)	(1.21)
Net cash used in financing activities (C)	**(230.28)**	**(1,366.74)**
Net increase in cash and cash equivalents (A + B + C)	759.46	472.21
Cash and cash equivalents at the beginning of the year	4,764.39	4,458.98
Cash and cash equivalents at the end of the year	**5,523.85**	**4,931.19**

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ADC India Communications Ltd.

For and on behalf of the Board of Directors

M.J.N.

Mylaraiah J.N
Managing Director
DIN : 06675260

Place: Bangalore
Date: November 11, 2025